

Important – Please Read

Most insurance plans offer a preventive exam for a reduced copayment or no copayment. This is a quick reference designed to help you understand which services are typically covered under your preventive benefit and which services are not. Please be aware that if you receive care beyond what your preventive benefit covers, you may incur additional charges for the care provided.

Services covered during your preventive visit:

- Age/Gender-focused exam
- Advice for disease prevention and healthy living
- Discussions about previously identified risk factors (i.e. smoking)
- Certain Lab/X-ray tests to screen for diseases for which you may be at risk due to age, gender or lifestyle
- Standard age-based immunizations
- Management of previously diagnosed chronic problems that are relatively stable
- Management of minor new problems that require no new lab tests, procedures, follow up, or prolonged treatment plans.

Services **not** covered during your preventive visit* which are subject to additional charges:

- New problems requiring lab tests, x-ray, or other evaluation
- New problems requiring prescription medication
- Chronic problems which are not controlled and which require evaluation, management, and/or changes in medications
- Immunizations specific for travel.

*Please note that this handout is a guide only and does not describe or completely define your preventive benefit. In the event of a discrepancy between this document and your Evidence of Coverage (EOC) or Membership Agreement, please defer to your EOC or Membership Agreement, as it takes precedence over this handout. If you have specific questions on your preventive benefit, and what services are covered, please call the member services phone number on your insurance card.

Wishing you the best of health, the staff of Aspen Medical Group

I acknowledge that I have read and understand the information provided above.

Printed Name: _____ DOB _____
Signature: _____ Date _____

Current Patient Medical History

Name: _____ Date of Birth: _____

Issue(s) you wish to discuss today: _____

Allergies: _____

List medications and dose you are on: (☐ See Attached List)

Have you had any of the following health problems? Check all that apply. ☐ None apply

- | | | | | |
|--|------------------------------------|---|--|--|
| <input type="checkbox"/> Heart attack | <input type="checkbox"/> Asthma | <input type="checkbox"/> Back problems | <input type="checkbox"/> Bleeding/clotting | <input type="checkbox"/> Arthritis |
| <input type="checkbox"/> Heart disease | <input type="checkbox"/> Emphysema | <input type="checkbox"/> Diabetes | <input type="checkbox"/> Anemia | <input type="checkbox"/> Migraines |
| <input type="checkbox"/> Chest pain | <input type="checkbox"/> Stroke | <input type="checkbox"/> Mental Illness | <input type="checkbox"/> AIDS/HIV | <input type="checkbox"/> Cancer. Type: _____ |
| <input type="checkbox"/> High blood pressure | <input type="checkbox"/> Seizures | <input type="checkbox"/> Thyroid problems | <input type="checkbox"/> Reflux disease | <input type="checkbox"/> Other: _____ |

Please list any surgeries you have had including dates: _____

Has anyone in your family had the following health problems? Check all that apply and list relationship. ☐ None apply

- | | | |
|--|---|--|
| <input type="checkbox"/> High blood pressure _____ | <input type="checkbox"/> Diabetes _____ | <input type="checkbox"/> Bleeding Disorder _____ |
| <input type="checkbox"/> Heart disease _____ | <input type="checkbox"/> Asthma _____ | <input type="checkbox"/> Cancer, Type _____ |
| <input type="checkbox"/> Thyroid problems _____ | <input type="checkbox"/> Arthritis/Joint pain _____ | <input type="checkbox"/> Other: _____ |
| <input type="checkbox"/> Stroke _____ | <input type="checkbox"/> Metal Illness _____ | <input type="checkbox"/> _____ |

Have you ever smoked? No Yes Do you smoke now? No Yes - if yes, _____ packs per day for the last _____ years

Alcohol use? _____ drinks per ☐ day ☐ week ☐ month Recreational drug use? (circle) Yes No Type(s): _____

What is your occupation? _____ Exercise Routine: _____

Relationship Status: married single divorced widow(er) Sexual Identity: _____

Have you had any of the following in the last month: (Mark with an X)

- | | | | | |
|---|---|---|--|---|
| <p>General</p> <input type="checkbox"/> No problems
<input type="checkbox"/> Fever
<input type="checkbox"/> Weight loss
<input type="checkbox"/> Weight gain
<input type="checkbox"/> Night sweats | <p>Throat</p> <input type="checkbox"/> No problems
<input type="checkbox"/> Sore throat
<input type="checkbox"/> Difficulty swallowing | <p>Musculoskeletal</p> <input type="checkbox"/> No problems
<input type="checkbox"/> Joint/Back pain
<input type="checkbox"/> Muscle weakness
<input type="checkbox"/> Balance issues | <p>Neurological</p> <input type="checkbox"/> No problems
<input type="checkbox"/> Numbness/weakness
<input type="checkbox"/> Tingling
<input type="checkbox"/> Dizziness
<input type="checkbox"/> Memory loss | <p>Skin</p> <input type="checkbox"/> No problems
<input type="checkbox"/> Skin lesions
<input type="checkbox"/> Pigmentation changes |
| <p>Ears</p> <input type="checkbox"/> No problems
<input type="checkbox"/> Hearing loss
<input type="checkbox"/> Ear pain | <p>Pulmonary</p> <input type="checkbox"/> No problems
<input type="checkbox"/> Wheezing
<input type="checkbox"/> Coughing
<input type="checkbox"/> Shortness of breath | <p>Genitourinary</p> <input type="checkbox"/> No problems
<input type="checkbox"/> Painful urination
<input type="checkbox"/> Frequent urination
<input type="checkbox"/> Blood in urine
<input type="checkbox"/> Incontinence | <p>Psych</p> <input type="checkbox"/> No problems
<input type="checkbox"/> Depression/anxiety
<input type="checkbox"/> Insomnia | <p>Eyes</p> <input type="checkbox"/> No problems
<input type="checkbox"/> Change in vision |
| <p>Nose</p> <input type="checkbox"/> No problems
<input type="checkbox"/> Congestion/Obstruction
<input type="checkbox"/> Post nasal drip | <p>Gastrointestinal</p> <input type="checkbox"/> Nausea/vomiting
<input type="checkbox"/> Heartburn
<input type="checkbox"/> Abdominal pain
<input type="checkbox"/> Constipation/Diarrhea
<input type="checkbox"/> Blood in stool | <p>Cardiovascular</p> <input type="checkbox"/> No problems
<input type="checkbox"/> Chest pain
<input type="checkbox"/> Swollen ankles
<input type="checkbox"/> Palpitations | <p>Hematology/Endo</p> <input type="checkbox"/> No problems
<input type="checkbox"/> Anemia
<input type="checkbox"/> Bleeding tendency
<input type="checkbox"/> Heat/cold intolerance | <p>Women</p> <input type="checkbox"/> Changing periods
<input type="checkbox"/> Other concerns |
| | | | | <p>Men</p> <input type="checkbox"/> Erectile dysfunction |

Please list any other medical providers you see: _____

Do you have an Advanced Directive Yes No

Advanced Care Planning Consent: I consent to discuss end-of-life planning issues with my healthcare provider (circle) Yes No

Please provide month and year you most recently had the following:

Mammogram: _____ Colonoscopy: _____ Bone Density: _____ Pap Smear: _____

Eye Exam: _____ Dental Exam: _____ Dermatology Exam: _____ Tetanus Booster (tdap) : _____

Signature: _____ Date: _____